

FIN 410 – Investment Theory & Applications

Spring 2011

Professor Koch

First Day Assignment

1. The following documents are available on Blackboard and the Business School web site:
 - a. inv.0.2.syllabus.fin410.spring-2011.pdf -- syllabus
 - b. inv.0.3.firm.performance.measures.pdf -- glossary of terms for the course
 - c. inv.01.Background and Introduction.pdf -- just what it says
 - d. inv.02.eg2.pdf -- Notes: Elton & Gruber, Chapter 2
 - e. inv.03.eg3.pdf -- Notes: Elton & Gruber, Chapter 3
 - f. inv.0.2.1.OTIS instructions.Spring-2011.doc -- OTIS notes

You can access all my documents for this class on Blackboard:

<http://courseware.ku.edu>

Or on the following Business School web site:

<http://web.ku.edu/~finpko/myssi/index.php?dir=FIN410/>

Bring copies of these documents to the first class.

2. Read the syllabus and familiarize yourself with the terms in the document called, “Firm Performance Measures.”
3. Read Elton & Gruber, Chapters 2 and 3.
The documents listed in 1.e. and 1.f. above provide copies of my overhead presentations for these two Chapters. We will cover much of this material the first 2 lectures.

Elton & Gruber’s book is the text for the course. The new version (the 8th edition) has just been published. I have arranged for an abbreviated custom version to be available at the KU bookstores, which only contains the chapters we will need. This custom version should cost around \$90. See the syllabus for more details.